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**What's Inside the U.S.-China Phase One Deal?**
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U.S., EU, and Japanese trade ministers agreed on reforms to WTO subsidy rules, with China as a main target. CSIS’s Dylan Gerstel and Jack Caporal analyze the proposal and discuss what comes next. [Read more.](#)

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Podcast: Bob and Andrew invite Stephanie Segal to give a forecast of the global economy in 2020. They unpack President Trump’s recent address at the World Economic Forum in Davos, the U.S.’s growing national debt, as well as the current state of the economy and where it might be heading. [Listen] | [Transcript.](#)
Nothing to See Here: China No Longer 'A Currency Manipulator'
Treasury released its semiannual FX Report, dropping China’s “currency manipulator” designation ahead of an anticipated U.S.-China Phase One deal. CSIS’s Stephanie Segal explains the change in China’s designation and other noteworthy global currency trends from the report. Read more.

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CSIS’s Grace Hearty describes the strategic incentives for U.S.-Taiwan collaboration and highlights the opportunity for Taiwan to work closely with the USDFC in development finance, in her essay contribution to Perspectives on Taiwan. Read more.

From New Normal to New Mediocrity
Rather than focus on the global economy’s transition from one year to the next, CSIS Senior Adviser Mark Sobel reflects on the transition from one decade to another. In this two-part series, the first piece looks at the economic outlook of the 2020s; the second examines how leaders might respond. Part one | Part two.

IN THE NEWS
“Whether he likes it or not, Mr. O’Brien will frequently find himself mugged by international economic issues. He will need sophisticated analysis of the commercial, foreign policy, and national security implications of these developments.”
Matthew Goodman, Politico

“The Chinese have been seeking to reopen the lines of communication across all levels of government — engagement is a key watchword.”
Stephanie Segal, Financial Times

“Infrastructure as a tool for influence can be limited ... Even when Chinese projects go well, it doesn’t necessarily translate into soft power gains.”
Jonathan Hillman, Foreign Policy

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SIMON CHAIR TEAM

Matthew P. Goodman
Senior Vice President & CSIS Simon Chair

Chen Canghao
Research Intern

Grace Hearty
Deputy Director

Stephen Dwyer
Research Intern

Jonathan Hillman
Senior Fellow & Reconnecting Asia Director

Hugh Grant-Chapman
Research Intern

Maesea McCalpin
Program Manager & Research Associate

Stephanie Segal
Senior Fellow

Dylan Gerstel
Research Assistant

Pearl Risberg
Program Coordinator & Research Assistant

Megan Zsorey
Program Coordinator & Research Assistant